

## Consolidated Statement of Income

(Millions of yen)

Consolidated Financial Statements

## Consolidated Balance Sheet

(Millions of yen)

科目	Prior Year [2023/3/31]	Current Year [2024/3/31]
(Assets)		
<b>Current assets</b>	<b>52,545</b>	<b>57,735</b>
Cash and deposits	5,174	2,475
Notes receivable	479	379
Accounts receivable	13,323	18,665
Contract assets	2,413	2,179
Finished goods	5,581	6,643
Work in process	13,812	13,568
Raw materials and supplies	7,880	10,171
Other current assets	3,935	3,474
Allowance for doubtful accounts	△57	△23
<b>Non-current assets</b>	<b>25,809</b>	<b>26,991</b>
<b>Total assets</b>	<b>78,354</b>	<b>84,526</b>
(Liabilities)		
<b>Current liabilities</b>	<b>31,560</b>	<b>36,689</b>
<b>Non-current liabilities</b>	<b>16,495</b>	<b>14,420</b>
<b>Total liabilities</b>	<b>48,055</b>	<b>51,109</b>
(Equity)		
<b>Shareholders' equity</b>	<b>29,294</b>	<b>31,471</b>
Share capital	10,311	10,311
Capital surplus	11,350	11,294
Retained earnings	7,632	9,865
Treasury Shares	△0	-
<b>Accumulated other comprehensive income</b>	<b>338</b>	<b>1,413</b>
<b>Non-controlling interests</b>	<b>665</b>	<b>531</b>
<b>Total net assets</b>	<b>30,298</b>	<b>33,417</b>
<b>Total liabilities and net assets</b>	<b>78,354</b>	<b>84,526</b>

科目	Prior Year 2022/4/1 ~2023/3/31	Current Year 2023/4/1 ~2024/3/31
<b>Net sales</b>	<b>46,910</b>	<b>53,725</b>
Cost of sales	35,021	39,039
<b>Gross profit</b>	<b>11,888</b>	<b>14,686</b>
Selling, general and administrative expenses	9,975	11,870
<b>Operating income</b>	<b>1,912</b>	<b>2,815</b>
Non-operating income	880	507
Interest income and dividend income	28	14
Foreign exchange gains	231	268
Equity in earnings of associated companies	383	122
Other non-operating income	236	101
Non-operating expenses	453	742
Interest expense	325	408
Compensation for damage	81	230
Other non-operating expenses	46	103
<b>Ordinary income</b>	<b>2,339</b>	<b>2,580</b>
Extraordinary income	620	240
Gain on sales of investment securities	429	-
Reversal of customer compensation expenses	191	-
Gain on sales of shares of subsidiaries	-	240
Extraordinary loss	909	355
Impairment loss	909	303
Productivity optimization expenses	-	51
<b>Income before income taxes</b>	<b>2,050</b>	<b>2,466</b>
Income taxes	325	245
<b>Net income</b>	<b>1,725</b>	<b>2,220</b>
Loss attributable to non-controlling interests	△16	△12
<b>Income attributable to owners of parent</b>	<b>1,741</b>	<b>2,232</b>